



Louisiana Housing Corporation

November 6, 2014

By publicly posting the following written disclosure, the Louisiana Housing Corporation intends that market participants receive and use it for purposes of the Independent Registered Municipal Advisor exemption to the Securities and Exchange Commission's Municipal Advisor Rule. The Louisiana Housing Corporation (LHC) has retained an independent registered municipal advisor. The LHC is represented by and will rely on its municipal advisor Government Consultants Inc. to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds or other funds of LHC) as such terms are defined in the SEC Municipal Advisor Rule (Rule 15Ba1-1, et seq.). This certificate may be relied upon until 06/30/2015.

As LHC's independent registered municipal advisor, Government Consultants will assist the LHC in evaluating advice made by underwriters or placement agents as determined by the LHC. Please note, that aside from regulatory mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by LHC.

For the convenience of the LHC, please submit any proposals concerning the issuance of municipal securities or municipal financial products to Brenda Evans, Director of Housing Development (bevans@lhc.la.gov or 225-763-8852) and cc Gordon King (gking@gc-la.net or 225-344-2098).